

2007 - 2008FAFSA ON THE WEB WORKSHEET

www.fafsa.ed.gov



DO NOT MAIL THIS WORKSHEET.

You must complete and submit a Free Application for Federal Student Aid (FAFSA) to apply for federal student aid and to apply for most state and college aid. Applying online with FAFSA on the Web at www.fafsa.ed.gov is faster and easier than using a paper FAFSA.

For state or college aid, the deadline may be as early as January 2007. See the table to the right for state deadlines. Check with your high school counselor or your college's financial aid administrator about other deadlines.

- Complete this Worksheet only if you plan to use FAFSA on the Web to apply for federal student aid.
- Sections in purple are for parent information.
- In parentheses after each question is the number that is used on FAFSA on the Web and the paper FAFSA.
- Submit your FAFSA early, but not before January 1, 2007.

Apply Faster—Sign your FAFSA with a Federal Student Aid PIN. If you do not have a PIN, you can apply for one at www.pin.ed.gov before beginning FAFSA on the Web. You will receive your PIN within a few days, and then you can electronically sign your FAFSA when you submit your information. If you are providing parent information, one parent must sign your FAFSA. To sign electronically, your parent should also apply for a PIN at www.pin.ed.gov.

You will need the following information to complete this Worksheet:

- □ Your Social Security Number and your parents' Social Security Numbers if you are providing parent information;
- □ Your driver's license number if you have one;
- □ Your Alien Registration Number if you are not a U.S. citizen;
- □ 2006 federal tax information or tax returns (including IRS W-2 information) for yourself (and spouse if you are married) and for your parents if you are providing parent information. If you have not yet filed a 2006 income tax return, you can still submit your FAFSA but you must provide income and tax information.
- Records of untaxed income, such as Social Security benefits, welfare benefits (e.g., TANF), and veterans benefits, for yourself, and your parents if you are providing parent information; and
- □ Information on savings, investments, and business and farm assets for yourself, and your parents if you are providing parent information.

WARNING!

Be wary of organizations that charge a fee to submit your application or to find you money for school. In general, the help you pay for can be obtained for free from your school or from the U.S. Department of Education.

NOTE:

If you or your family have unusual circumstances (such as loss of employment), complete FAFSA on the Web to the extent you can, then submit the application and consult the financial aid office at the college you plan to attend.

STATE AID DEADLINES

Check with the school's financial aid administrator for these states and territories: AL, *AS, CO, *CT, *FM, GA, *GU, *HI, ID, *MH, *MP, MS, *NE, *NM, *NV, PR, *PW, *SD, *TX, UT, *VA, *VI, *VT, WA, WI, and *WY

- April 15, 2007 (date received) AK
- AR For Academic Challenge - June 1, 2007 (date received). For Workforce Grant - Contact your financial aid administrator
- AZ June 30, 2008 (date received)
- * CA For initial awards - March 2, 2007 For additional community college awards -September 2, 2007 (*date postmarked*)
- DC June 30, 2007 (date received by state)
- DE April 15, 2007 (date received)
- FL May 15, 2007 (date processed)
- July 1, 2007 (date received) IA
- # IL First-time applicants - September 30, 2007 Continuing applicants - August 15, 2007 (date received)
- March 10, 2007 (date received) IN
- # *KS April 1, 2007 (date received)
- # KY March 15, 2007 (date received)
- July 1, 2007 (date received) LA
- # MA May 1, 2007 (date received)
- March 1, 2007 (date received) MD
 - May 1, 2007 (date received) ME MI
 - March 1, 2007 (date received)
- MN 30 days after term starts (date received) MO
- April 1, 2007 (date received) #
 - MT March 1, 2007 (date received)
 - March 15, 2007 (date received) NC March 15, 2007 (date received) ND
 - May 1, 2007 (date received) NH
 - NI June 1, 2007, if you received a Tuition Aid Grant in 2006-2007 All other applicants - October 1, 2007, for fall and spring terms; March 1, 2008, for spring term only (*date received*)
- * NY May 1, 2008 (date received)
- OH October 1, 2007 (date received)
- # April 15, 2007 (date received) for best OK consideration
- # OR March 1, 2007 (date received). Final deadline - contact your financial aid administrator
- * PA All 2006-2007 State Grant recipients & all non-2006-2007 State Grant recipients in degree programs - May 1, 2007 All other applicants - August 1, 2007 (date received)
- RI March 1, 2007 (date received) #
- SC June 30, 2007 (date received)
- # TN For State Grant - March 1, 2007 For State Lottery-September 1, 2007 (date received)
- * WV March 1, 2007 (date received)

For priority consideration, submit application by date specified.

Additional form may be required.

SECTION 1 - STUDENT INFORMATION

 Use of this Worksheet is optional. It should not be submitted to the U.S. Department of Education or to your school.
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• Not all of the questions from FAFSA on the Web appear in this Worksheet, but questions are generally ordered as they appear online.

• Once you are online, you may be able to skip some questions based on your answers to earlier questions.

Your Social Security Number (Q8)			
Your last name (Q1)			
Your state of legal residence (Q18)			
Your driver's license number (optional) (Q11)			
Are you a U.S. citizen? (Q14) If you are neither a citizen nor an eligible noncitizen, you are not eligible for federal student aid. However, you should still complete the application, because you may be eligible for state or college aid.	 U.S. citizen (U.S. national) Eligible noncitizen Generally you are an eligible noncitizen if you are: A U.S. permanent resident with a Permanent Resident Card (I551); A conditional permanent resident (I-551C); or The holder of an Arrival-Departure Record (I-94) from the Department of 		
If you are in the U.S. on an F1 or F2 student visa, or a J1 or J2 exchange visitor visa, or a G series visa (pertaining to international organizations), you must answer "Neither citizen nor eligible noncitizen."	 The holder of an Arrival-Departure Record (I-94) from the Department o Homeland Security showing any of the following designations: "Refugee "Asylum Granted," "Parolee" (I-94 confirms paroled for a minimum of one year and status has not expired), or "Cuban-Haitian Entrant." 		
	Neither citizen nor eligible noncitizen		
Your Alien Registration Number (Q15) If you are an eligible noncitizen, enter your eight- or nine-digit Alien Registration Number.			
Your marital status as of today (Q16) "As of today" refers to the day that you sign your FAFSA.	 Single, divorced, or widowed Married/remarried Separated 		
Month and year you were married, separated, divorced or widowed (Q17) (Example: Month and year: 05/1996)	M M Y Y Y Y		
Did you become a legal resident of your state before January 1, 2002? (Q19)	Yes No		
If "No," when did you become a legal resident of your state? (Q20) (Example: Month and year: 05/2003)	M M Y Y Y Y		
Most male students must register with the Selective Service System to get federal aid. If you are a male between the ages of 18 and 25 and NOT already registered with Selective Service, answer "Yes" and Selective Service will register you. (Q22)	□ Yes □ No		
What degree or certificate will you be working on during the 2007-2008 school year? (Q23)	□ 1st bachelor's degree □ Certificate or diploma □ 2nd bachelor's degree for completing an occupa □ Associate degree—occupa- tional, technical, or tional/technical program educational program of □ Associate degree—general at least two years education or transfer program □ Teaching credential— □ Certificate or diploma for nondegree program completing an occupational, □ Graduate or profession technical, or educational degree program of less than two years □ Other/Undecided		
What will be your grade level when you begin the 2007-2008 school year? (Q24)	□ 1st year/never attended □ 4th year/senior college before □ 5th year/other under- □ 1st year/attended college graduate □ 2nd year/sophomore □ 1st year graduate/ □ 3rd year/junior professional □ Continuing graduate/ professional or beyond		
At the start of the 2007-2008 school year, what do you expect your enrollment status to be? (Q25) (Enrollment definitions refer to undergraduate study.)	 Full time—at least 12 credit hours in a term or 24 clock hours per week 3/4 time—at least 9 credit hours in a term or 18 clock hours per week Half time—at least 6 credit hours in a term or 12 clock hours per week Less than half time—fewer than 6 credit hours in a term or less than 12 clock hours per week Not sure 		

SECTION 1 (CONTINUED) - STUDENT INFORMATION

In addition to grants, indicate your interest in other types of student financial aid. (Q26)	 Work-study (aid ea Student loans (whi Both work-study a Neither Don't know 	ich you must pay back)
Will you have your first bachelor's degree before July 1, 2007? (Q28)	🖵 Yes	🖵 No
Highest school your father completed (Q29) Some states and schools offer aid based upon the level of schooling your parents have completed.	 Middle school/Jr. 1 High school College or beyond Other/unknown 	-
Highest school your mother completed (Q30) Some states and schools offer aid based upon the level of schooling your parents have completed.	 Middle school/Jr. 1 High school College or beyond Other/unknown 	-
Have you been convicted for the possession or sale of illegal drugs for an offense that occurred while you were receiving federal student aid (grants, loans, and/or work-study)? (Q31) A federal law suspends eligibility for some students with drug convictions. Count only federal or state convictions for the possession or sale of illegal drugs if the offense occurred during a period of enrollment for which you were receiving federal student aid (grants, loans, and/or work-study). Do not count convictions that have been removed from your record, or occurred before you turned age 18, unless you were tried as an adult.	illegal drugs, you shoul	n for possessing or selling ld submit your FAFSA any- ble for non-federal student e sources.
If you answer "Yes," you can use an interactive worksheet when completing the FAFSA online, or you can print a worksheet at www.fafsa.ed.gov/q31wksht78.pdf . Based on your answers to the worksheet questions, you can determine if the conviction affects your eligibility for federal student aid.		
SECTION 2 – STUDENT DEPENDENCY STATUS		
Were you born before January 1, 1984? (Q48)	The Yes	🖵 No
At the beginning of the 2007-2008 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, or graduate certificate, etc.)? (Q49)	□ Yes	No
As of today, are you married? (Q50) (Answer "Yes" if you are separated but not divorced.) "As of today" refers to the day that you sign your FAFSA.	The Yes	🖵 No
Do you have children who receive more than half of their support from you? (Q51)	The Yes	🖵 No
Do you have dependents other than your children/spouse who live with you and who receive more than half of their support from you, now and through June 30, 2008? (Q52)	The Yes	🖵 No
Are (a) both of your parents deceased, or (b) are you (or were you until age 18) a ward/dependent of the court? (Q53)	The Yes	🗖 No
Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training? (Q54)	The Yes	□ No
Are you a veteran of the U.S. Armed Forces? (Q55) Answer "Yes," you are a veteran, if you (1) have engaged in active duty in the U.S. Armed Forces (Army, Navy, Air Force, Marines, or Coast Guard) or are a National Guard or Reserves enlistee who was called to active duty for purposes other than training, or were a cadet or midshipman at one of the service academies, and (2) were released under a condition other than dishonorable. Also answer "Yes" if you are not a veteran now but will be by June 30, 2008. Answer "No," you are not a veteran, if you (1) have never engaged in active duty in the U.S. Armed Forces, (2) are currently an ROTC student or a cadet or midshipman at a service academy, or (3) are a National Guard or Reserves enlistee activated only for training. Also answer "No" if you are currently serving in the U.S. Armed Forces and will continue to serve through June 30, 2008.	The Yes	□ No

If you answered "YES" to ANY of the previous questions, you do not have to provide parental information. Skip to Section 4 on page 6. If you answered "NO" to ALL of the previous questions, then you must provide parental information. Complete Section 3 on the next page.

SECTION 3 – PARENTAL INFORMATION

- If you answered "NO" to all the questions in Section 2, you must complete this section even if you do not live with your parents. Refer to your parents' IRS tax return when necessary.
 - Answer the questions as of the date you will complete and sign your FAFSA.
 - Grandparents, foster parents and legal guardians are not considered parents on this form unless they have legally adopted you.
 - If both of your parents are living and married to each other, answer the questions about them.
 - If your parent is widowed or single, answer the questions about that parent. If your widowed parent is remarried as of today, answer the questions about that parent and the person to whom your parent is married (your stepparent).
 - If your parents are divorced or separated, answer the questions about the parent you lived with more during the past 12 months. If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the past 12 months, or during the most recent year that you actually received support from a parent. If this parent is remarried as of today, answer the questions about that parent and the person to whom your parent is married (your stepparent).

What is your parents' marital status as of today? (Q56) "As of today" refers to the day that you sign your FAFSA.	 Married/remarried Single Divorced/separated Widowed
Month and year your parents were married, separated, divorced, or widowed (Q57) (Example: Month and year: 05/1996)	M M Y Y Y Y
In 2006, did you, your parents, or anyone in your parents' household receive benefits from any of the federal benefit programs listed? (Q71-75) Mark all the programs that apply. The federal benefit programs are listed in the answer column. Report benefits received for all of your parents' household members. Include in your parents' household: (1) your parents and yourself, even if you don't live with your parents; (2) your parents' other children if (a) your parents will provide more than half of their support from July 1, 2007, through June 30, 2008, or (b) the children could answer "No" to every question in Section 2 of this worksheet; and (3) other people only if they live with your parents, your parents provide more than half of their support, and your parents will continue to provide more than half of their support from July 1, 2007, through June 30, 2008.	 Supplemental Security Income Food Stamps Free or Reduced Price School Lunch Temporary Assistance for Needy Families (TANF) Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)
Have your parents completed a 2006 IRS income tax return or other income tax return? (Q76)	 Already completed Will file Will not file
What income tax return did your parents file or will they file for 2006? (Q77)	 IRS 1040 IRS 1040A, 1040EZ A foreign tax return A tax return with Puerto Rico, another U.S. territory or a freely associated state
If your parents have filed or will file a 1040, were they eligible to file a 1040A or 1040EZ? (Q78) In general, a person is eligible to file a 1040A or 1040EZ if he or she makes less than \$100,000, does not itemize deductions, does not receive income from his or her business or farm, and does not receive alimony. A person is not eligible to file a 1040A or 1040EZ if he or she makes \$100,000 or more, itemizes deductions, receives income from his or her own business or farm, is self-employed, receives alimony, or is required to file Schedule D for capital gains. If you filed a 1040 only to claim Hope or Lifetime Learning tax credits, and would have otherwise been eligible for a 1040A or 1040EZ, you should answer "Yes."	☐ Yes ☐ No ☐ Don't know
What was your parents' adjusted gross income for 2006? (Q79) Adjusted gross income is on IRS form 1040—line 37; 1040A—line 21; or 1040EZ—line 4.	\$
How much did your parents earn from working (wages, salaries, tips, combat pay, etc.) in 2006? (Q82, 83) Answer this question whether or not your parents filed a tax return. This information may be on their W-2 forms, or on IRS Form 1040—lines 7+12+18+Box 14 of IRS Schedule K-1 (Form 1065); 1040A—line 7; or 1040EZ—line 1.	Father/Stepfather \$ Mother/Stepmother \$
What is your parents' e-mail address? (optional)	
What is your father's (or stepfather's) Social Security Number? (Q58) What is your father's (or stepfather's) last name? (Q59)	

SECTION 3 (CONTINUED) - PARENTAL INFORMATION

What is your father's (or stepfather's) date of birth? (Q61) (Example: Month, day and year: 05/07/1960)	M M D D Y Y Y Y
What is your mother's (or stepmother's) Social Security Number? (Q62)	
What is your mother's (or stepmother's) last name? (Q63)	
What is your mother's (or stepmother's) date of birth? (Q65) (Example: Month, day and year: 05/07/1960)	M M D D Y Y Y Y
What is your parents' state of legal residence? (Q68)	
Did your parents become legal residents of the state before January 1, 2002? (Q69)	The Yes I No
If "No," give month and year legal residency began for the parent who has lived in the state the longest. (Q70) (Example: Month and year: 05/2003)	M M Y Y Y Y
What was the amount your parents paid in income tax for 2006? (Q80) Income tax amount is on IRS Form 1040—line 57; 1040A—line 35; or 1040EZ—line 11.	\$
Enter your parents' exemptions for 2006. (Q81) Exemptions are on IRS Form 1040—line 6d or 1040A—line 6d. On the 1040EZ, if a person checked either the "you" or "spouse" box on line 5, use EZ worksheet line F to determine the number of exemptions (\$3,300 equals one exemption). If a person didn't check either box on line 5, enter 01 if he or she is single, or 02 if he or she is married.	
How many people are in your parents' household? (Q66) Include in your parents' household: (1) your parents and yourself, even if you don't live with your parents, (2) your parents' other children if (a) your parents will provide more than half of their support from July 1, 2007, through June 30, 2008, or (b) the children could answer "No" to every question in Section 2 of this worksheet, and (3) include other people only if they live with your parents, your parents provide more than half of their support, and your parents will continue to provide more than half of their support from July 1, 2007, through June 30, 2008.	
How many people in the question above will be college students in 2007-2008? (Q67) Always count yourself. Do not include your parents. Include others only if they will attend college at least half time in 2007-2008 in a program that leads to a college degree or certificate.	

Parent FAFSA Worksheets A, B and C. Complete the Worksheets on page 8 to answer the questions below.

	Your parents' amount from FAFSA Worksheet A (Q84)	\$
Your parents' amount from FAFSA Worksheet C (Q86)	Your parents' amount from FAFSA Worksheet B (Q85)	\$
	Your parents' amount from FAFSA Worksheet C (Q86)	\$

Parent Asset Information

• Investments include real estate (do not include the family home), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. For more information about reporting educational savings plans call 1-800-4-FED-AID. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

• Do not include the value of life insurance, retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc.) or cash, savings, and checking accounts already reported in Q43 and Q87.

• Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

As of today, what is you	r parents' total	current balan	e in cash	, savings, and
checking accounts? (Q87	')			

As of today, what is the net worth of your parents' investments, including real estate (not their home)? (Q88) Net worth means current value minus debt.

As of today, what is the net worth of your parents' current business and/or investment

farms? (Q89) **Do not include** the value of a family farm that you (your spouse and/or your parents) live on and operate. Do not include the value of a small business that you (your spouse and/or your parents) own and control and that has 100 or fewer full-time or full-time equivalent employees.

\$		
\$		
\$		

SECTION 4 - STUDENT FINANCES

• Answer the questions as of the date you will complete and sign your FAFSA.

- This section asks about your income. Refer to your IRS tax return when necessary.
- If you filed a foreign tax return, convert all figures to U.S. dollars, using the exchange rate. To view the daily exchange rates, go to **www.federalreserve.gov/releases/h10/update**.
- If you are married as of today, report your and your spouse's income, even if you were not married in 2006. Ignore references to spouse if you are single, divorced, separated or widowed.

Have you completed a 2006 IRS income tax return or other income tax return? (Q32)	 Already completed Will file Will not file
What income tax return did you file or will you file for 2006? (Q33)	 IRS 1040 IRS 1040A or 1040EZ A foreign tax return A tax return with Puerto Rico, another U.S. territory or a freely associated state
If you filed or will file a 1040, were you eligible to file a 1040A or	□ Yes
1040EZ? (Q34) In general, you are eligible to file a 1040A or 1040EZ if you make less than \$100,000, do not item- ize deductions, do not receive income from your business or farm, and do not receive alimony. A person is not eligible to file a 1040A or 1040EZ if he or she makes \$100,000 or more, itemizes deductions, receives income from his or her own business or farm, is self-employed, receives alimo- ny, or is required to file Schedule D for capital gains. If you filed a 1040 only to claim Hope or Lifetime Learning tax credits, and you would otherwise have been eligible for a 1040A or 1040EZ, you should answer "Yes."	□ No □ Don't know
What was your (and your spouse's) adjusted gross income for 2006? (Q35)	\$
Adjusted gross income is on IRS Form 1040—line 37; 1040A—line 21; or 1040EZ—line 4.	Ψ
What was your (and your spouse's) income tax for 2006? (Q36) Income tax amount is on IRS Form 1040—line 57; 1040A—line 35; or 1040EZ—line 11.	\$
Enter your (and your spouse's) exemptions for 2006. (Q37) Exemptions are on IRS Form 1040—line 6d or 1040A—line 6d. On the 1040EZ, if a person checked either the "you" or "spouse" box on line 5, use EZ worksheet line F to determine the number of exemptions (\$3,300 equals one exemption). If a person didn't check either box on line 5, enter 01 if he or she is single, or 02 if he or she is married.	
How much did you (and your spouse) earn from working (wages, salaries,	Student \$
tips, combat pay, etc.) in 2006? (Q38, 39) Answer this question whether or not you filed a tax return. This information may be on your W-2 forms or on IRS Form 1040—lines 7+12+18+Box 14 of IRS Schedule K-1 (Form 1065); 1040A—line 7; or 1040EZ—line 1.	Spouse \$
If you answered "YES" to ANY question in Section 2, answer the following questions.If you answer "NO" to all the questions in Section 2, skip these questions and go to "Studen"	t FAFSA Worksheets A, B and C."

How many people are in your household? (Q90)

Include in your household: (1) yourself (and your spouse, if you are married), (2) your children, if you will provide more than half of their support from July 1, 2007, through June 30, 2008, and (3) other people if they now live with you, you provide more than half of their support, and you will continue to provide more than half of their support from July 1, 2007, through June 30, 2008.

How many people in the question above will be college students in **2007-2008?** (Q91)

Always count yourself. Include others only if they will attend college at least half time in 2007-2008 in a program that leads to a college degree or certificate.

In 2006, did you (or your spouse) or anyone in your household (from Q90) receive benefits from any of the federal benefit programs listed? (Q92-96) Mark all the programs that apply.

The federal benefit programs are listed in the answer column. Report benefits received for all of your household members. Use the instructions in Q90 to identify who is included in your household.

]	
Supplement	tal Security Income	

- Food Stamps
- $\hfill\square$ Free or Reduced Price School Lunch
- Temporary Assistance for Needy Families (TANF)
- Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

SECTION 4 (CONTINUED) - STUDENT FINANCES

Student FAFSA Worksheets A, B ar	d C. Complete the	Worksheets on page 8	to answer the questions below.
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Your amount from FAFSA Worksheet A (Q40)	\$
Your amount from FAFSA Worksheet B (Q41)	\$
Your amount from FAFSA Worksheet C (Q42)	\$

Student Asset and Veterans' Benefit Information	(See page 5 for instructions on reporting assets.)
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As of today, what is your (and your spouse's) total current balance of cash, savings and checking accounts? (Q43)	\$
As of today, what is the net worth of your (and your spouse's) investments, including real estate (not your home)? (Q44) Net worth means current value minus debt.	\$
As of today, what is the net worth of your (and your spouse's) current business and/or investment farms? (Q45) Do not include the value of a family farm that you (your spouse and/or your parents) live on and operate. Do not include the value of a small business that you (your spouse and/or your parents) own and control and that has 100 or fewer full-time or full-time equivalent employees.	\$
If you receive veterans' education benefits, for how many months from July 1, 2007, through June 30, 2008, will you receive these benefits? Use 01 to 12. (Q46)	
What is the amount of your monthly veterans' education benefits? (Q47)	\$

SECTION 5 - SCHOOLS TO RECEIVE INFORMATION

Federal School Codes If you do not know the school code, write the school's name. You will have a chance online to search for the school code.	1st school code (Q97.a)	2nd school code (Q97.c)	3rd school code (Q97.e)	4th school code (Q97.g)	5th school code (Q97.i)	6th school code (Q97.k)
For each school code, indicate the corresponding housing plan.	1st school code (Q97.b) on campus off campus with parent	2nd school code (Q97.d) on campus off campus with parent	3rd school code (Q97.f) on campus off campus with parent	4th school code (Q97.h) on campus off campus with parent	5th school code (Q97.j) on campus off campus with parent	6th school code (Q97.1) on campus off campus with parent

Go to www.fafsa.ed.gov and enter the information from this Worksheet.

Remember to apply for a PIN at **www.pin.ed.gov**. Additional help is available online, or you can call 1-800-4-FED-AID. TTY users (hearing impaired) may call 1-800-730-8913. Visit **www.studentaid.ed.gov** for more information on federal student aid. Talk with your school's financial aid office about other types of aid.

DO NOT MAIL THIS WORKSHEET.

FAFSA WORKSHEETS - CALENDAR YEAR 2006

These worksheets are solely for completing the FAFSA Worksheet questions, on page 7 for the student and, on page 5 for the student's parents.

FAFSA Worksheet A-Report Annual Amounts

	•	
Student/Spouse		Parents
For Page 7		For Page 5
\$	Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; or 1040EZ-line 8a	\$
\$	Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF).	\$
	Do not include food stamps or subsidized housing.	
\$	Social Security benefits received, for all household members as reported in question 90 (or 66 for your	\$
	parents), that were not taxed (such as SSI). Report benefits paid to parents in the Parents' column, and	
	benefits paid directly to student (or spouse) in the Student/Spouse column.	
\$	Enter in question 40 Enter in question 84	\$
	on Page 7. on Page 5.	

FAFSA Worksheet B-Report Annual Amounts

Start and Surray		Parents
Student/Spouse		
For Page 7	Description of the second second second second second discrete second black from second s	For Page 5
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including,	\$
φ.	but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from	\$
	IRS Form 1040—line 28 + line 32 or 1040A—line 17	
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b	\$
\$	Foreign income exclusion from IRS Form 2555—line 45 or 2555EZ—line 18	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or	\$
	1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b).	\$
	Exclude rollovers. If negative, enter a zero here.	
\$	Credit for federal tax on special fuels from IRS Form 4136—line 20 (nonfarmers only)	\$
\$	Housing, food and other living allowances paid to members of the military, clergy and others	\$
	(including cash payments and cash value of benefits)	
\$	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity	\$
	Compensation (DIC), and/or VA Educational Work-Study allowances	
\$	Other untaxed income not reported elsewhere on Worksheets A and B, such as workers' compensation,	\$
Ŧ	untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only:	
	report combat pay not included in adjusted gross income (Q35 and Q79).	
	Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not	
	a tax filer, or benefits from flexible spending arrangements (e.g., cafeteria plans).	
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form	XXXXXXXXX
\$	Enter in question 41 Enter in question 85	\$
	on Page 7. on Page 5.	

FAFSA Worksheet C-Report Annual Amounts

Student/Spouse		Parents
For Page 7		For Page 5
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040—line 50 or 1040A—line 31	\$
\$	Child support paid because of divorce or separation or as a result of a legal requirement. Don't	\$
	include support for children in your (or your parents') household, as reported in question 90	
	(or question 66 for your parents).	
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based	\$
	employment portions of fellowships and assistantships.	
\$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income.	\$
	Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as	
	grant or scholarship portions of fellowships and assistantships.	
\$	Enter in question 42 Enter in question 86	\$
	on Page 7. on Page 5.	